

# ELECTRONIC FUNDS TRANSFER (EFT) AUTHORIZATION



United Way  
California Capital Region

Sign up for EFT to get paid monthly for donations through United Way/Our Promise Workplace Campaigns.

Nonprofits that sign up for EFT will be paid monthly as opposed to quarterly checks.

Please complete this form and attach a copy of a voided check.

Please email both items to [customer.service@uwccr.org](mailto:customer.service@uwccr.org).



**EFT ACTION REQUESTED**  START  CHANGE  CANCEL

VENDOR #

Your vendor number is listed above your org name on your check.

## EFT INFORMATION

<b>NONPROFIT</b>	NAME												
	ADDRESS												
	CITY/STATE/ZIP												
	SSN				-								(9 DIGITS)
	TIN/EIN			-									(9 DIGITS)
<b>PRIMARY EFT CONTACT</b>	NAME												
	ADDRESS												
	PHONE NUMBER												
	EMAIL												
<b>FINANCIAL INSTITUTION</b>	NAME												
	ROUTING NUMBER											(9 DIGITS)	
<b>ACCOUNT</b>	NUMBER											(10-12 DIGITS)	
	TYPE	<input type="checkbox"/> CHECKING <input type="checkbox"/> SAVINGS*											

## AUTHORIZATION

**Please attach a copy of a voided check.**  
 \*If your organization uses a savings account with checks, please submit an official letter from your bank providing your routing number and account number.

SIGNATURE												DATE
PRINTED NAME												
TITLE												

Please email this completed form and a copy of a voided check **TO** [customer.service@uwccr.org](mailto:customer.service@uwccr.org)  
**Subject: EFT Sign-Up**

**QUESTIONS?**  
 CALL (916) 368-3013  
[YourLocalUnitedWay.org](http://YourLocalUnitedWay.org)  
[OurPromiseCA.org](http://OurPromiseCA.org)